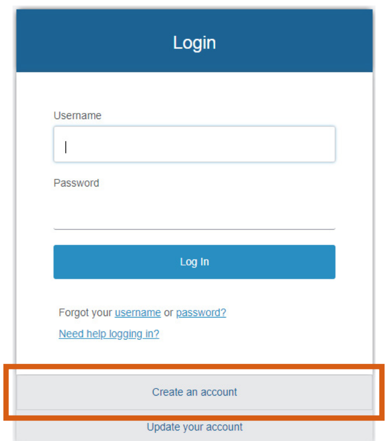
HOW ARE YOU PROVIDING LIFE INSURANCE QUOTES?

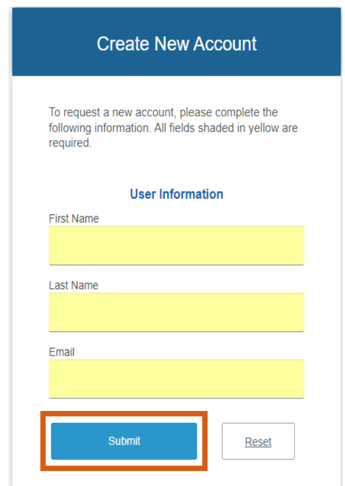
Get set up to run quick and easy quotes for your clients.

iPipeline Quoting Guide

Step 1: Create your account.

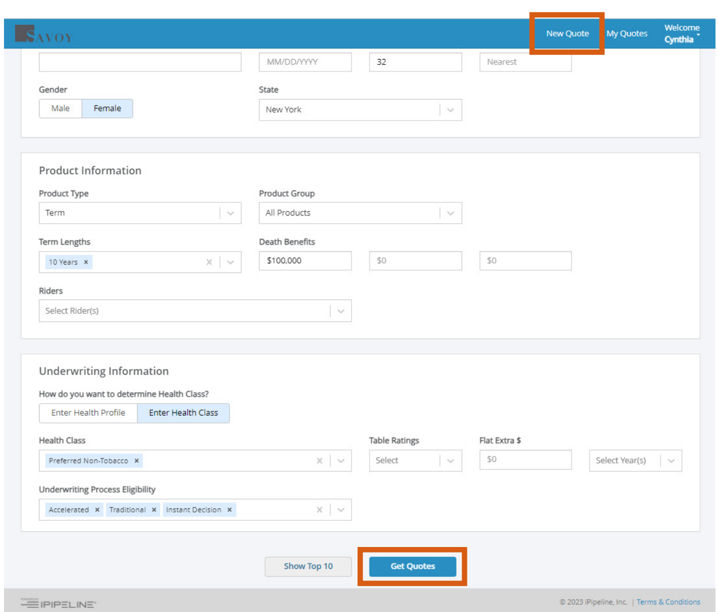


Click **HERE** to set up your account. On the login page, choose “Create an account”.



Complete the following information and click submit.

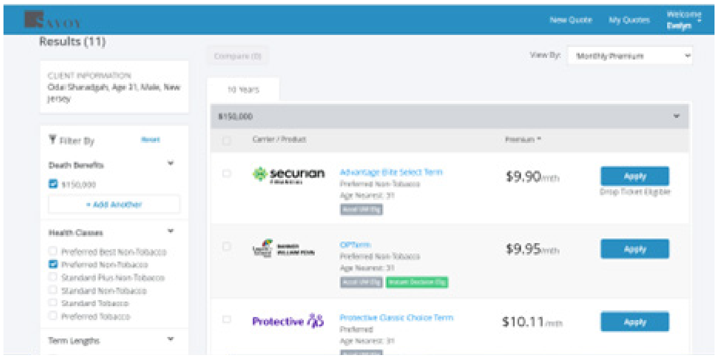
Step 2: Start quoting.



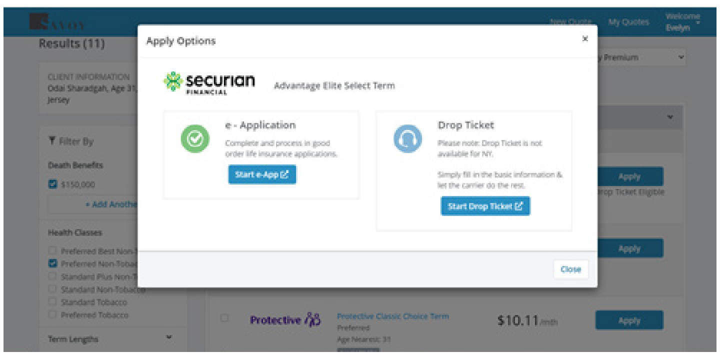
Once logged in, select “New Quote”.

Add your client’s information, product details and underwriting information for quoting. Then click “Get Quotes”.

Step 3: Review carrier / products available for comparing.



Step 4: Start application process.



Click “apply” next to the carrier/product your client is ready to enroll in.

Based on the carrier/product selected, you will be provided options to either “start e-App” or access the appropriate carrier forms.

Questions?

Our team is ready to help. Contact us to learn more about our quoting tool and how you can provide your clients access to valuable next-level benefit solutions—Life, Disability, and LTC.

Email us at **individuallife@savoyassociates.com** and a member of our team will be in touch.